



PRESS RELEASE

Association for Corporate Growth Houston Announces Finalists for Second Annual Deal of the Year Awards Ceremony

Houston, December 19, 2018 – The Association for Corporate Growth (ACG) Houston is proud to announce the finalists for the Second Annual Deal of the Year awards ceremony. ACG Houston is focused on celebrating Houston’s booming middle-market deal community. Our mission is to honor the deals and dealmakers who drive middle market growth resulting in job growth, capital formation and the advancement of meaningful business relationships.

The finalists have been selected by our independent panel of esteemed judges and top business leaders including C.J. Fitzgerald, Managing Director at Summit Partners, Kelly Williams, Director at Milestone Capital, Chad Braun, Co-Founder and Managing Partner at Fifth Corner, Christian Garcia, Executive Vice President and Chief Financial Officer of Visteon Corporation, Eric Bruce, Vice President and Chief Financial Officer of EagleRidge Energy, Mark Smith, Chief Financial Officer of Helmerich & Payne, and Richard Rawson, Former President of Insperity.

The criteria for the nominations includes a closing date between October 1, 2017 and September 30, 2018 with transactions that have a tie to the Greater Houston area (e.g. where the buyer, seller or assets were located). The nomination criteria included details such as transaction value range, industry focus and type of transaction as well as anecdotal commentary on what makes the deal unique. Judges evaluated deals based on the parties’ submissions as well as the overall story, economic and strategic impact, stakeholder value and professional expertise.

The 2018 ACG Houston Deals of Year Award Categories and Finalists include:

- **Oil & Gas (Less than \$100MM)**
 - Restructuring and Refinancing of Genco Energy Services
 - Xedia Announces Sale and Expands Capabilities as Blackbuck Resources
 - The Acquisition of PitStop Fuels by Stone Road Energy
 - Renegade Refinances Existing Credit Facilities with Woodforest National Bank

- **Oil & Gas (Between \$100MM - \$500MM)**
 - Step Energy Services LTD. Acquisition of Tucker Energy Services Holdings, Inc.
 - The Acquisition of Energy XXI Gulf Coast, Inc.
 - Financial Advisor and Placement Agent to Triple Five Energy Resources, LLC
- **Oil & Gas (More than \$500MM)**
 - Saddle Butte Rockies Midstream, LLC and affiliates acquisition by Black Diamond Gathering, LLC
 - Roan Resources Consolidation
 - Enbridge Conversion of IDRs and GP Economic Interests in SEP
 - Oil States Completes Previously Announced Acquisition of GEODynamics
- **Industrial, Power & Infrastructure**
 - Framework Capital and Tecum Equity Partners Acquire Industry-Leader Gibraltar Cable Barrier Systems
 - Sale of Safe Fleet to Oak Hill Capital Partners
 - Sale of Smith & Co. and Pavers Supply to Vulcan Construction Materials, LLC
 - SABIC and ExxonMobil Joint Gulf Coast Growth Ventures Project
 - Layne Christensen Merger with Granite Construction
 - ExGen Texas Power, LLC Restructure
- **Technology & Business Services**
 - Allegiance Bancshares, Inc. Announces Merger With Post Oak Bancshares, Inc.
 - Acquisition of Mobius by Varian
- **Restructuring & Turnaround Transactions**
 - Restructuring and Refinancing of Genco Energy Services
 - The Acquisition of Exterran Corporation's North American Production Equipment Assets by Titan Production Equipment, an affiliate of Castle Harlan
 - Xedia Announces Sale and Expands Capabilities as Blackbuck Resources
 - ExGen Texas Power, LLC Restructure
- **Cross Border Transactions**
 - Bodega Latina Corporation to Acquire Fiesta Mart to Create the Nation's Largest Hispanic-Focused Grocer
 - Energy Transfer Partners, L.P. and Satellite Petrochemical USA Corp. Joint Venture - Orbit Gulf Coast NGL Exports, LLC
 - Oil States Completes Previously Announced Acquisition of GEODynamics
 - SABIC and ExxonMobil Joint Gulf Coast Growth Ventures Project

The awards ceremony will take place on Tuesday, February 5, 2019 at River Oaks Country Club. For those interested in learning more about the ACG Houston Deal of the Year Awards ceremony, please contact Executive Director Morgan Stone for additional information or visit acghoustondeals.com.

About ACG:

Founded in 1954, ACG is a global organization with 59 chapters and over 14,500 members. Doing business is at the heart of the ACG membership experience. Chapters in the U.S., Canada, Europe and Asia bring dealmakers together to help them achieve their business and professional goals. To learn more or become a member visit: www.acg.org/houston

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